

# **St Luke's CE Primary School Educational Visits Policy**

**Reviewed and agreed by Full Governors June 2024**

**To be next reviewed Summer 2026**

## Educational Visits Policy

### 1 Introduction

- 1.1 Educational visits are activities arranged by or on behalf of the school, and which take place outside the school grounds. The governors and teaching staff believe that off-site activities can supplement and enrich the curriculum of the school by providing experiences which would otherwise be impossible. All off-site activities must serve an educational purpose, enhancing and enriching our children's learning experiences.
- 1.2 In this policy we seek to establish a clear and coherent structure for the planning and evaluation of our off-site visits, and to ensure that any risks are managed and kept to a minimum, for the safety and health of all pupils at all times. Within these limits we seek to make our visits available to all pupils, and wherever possible to make them accessible to those with disabilities. The visits usually take place within the school day.
- 1.3 Specific guidance in Sefton schools has been provided by the local authority in a comprehensive guide "Policy and Guidance on Educational Visits". This comprehensive guidance is to be followed by all staff at St. Luke's in conjunction with this school policy document (It is available from the Educational Visits Co-ordinator).

### 2 Aims

The aims of our off-site visits are to:

- enhance curricular and recreational opportunities for our pupils;
- provide a wider range of experiences for our pupils than could be provided on the school site alone;
- promote the independence of our children as learners, and enable them to grow and develop in new learning environments.

These visits include short excursions in the local area up to extended residential visits.

### 3 Residential activities

Children in **Year 3**, Year 4, Year 5 and Year 6 have the opportunity to take part in a residential visit.

### 4 How visits may be authorised

- 4.1 The headteacher will appoint a group leader to be responsible for running the activity. This will normally be a teacher employed at the school.
- 4.2 The school's educational visits co-ordinator is the Headteacher and she will be involved in the planning and management of off-site visits.  
She will:
- ensure that risk assessments are completed;
  - support the governing body in their decisions on approval;
  - assign competent staff to lead and help with trips;
  - organise related staff training;
  - verify DBS checks and that the letter from our coach company (see 6.5) assures us their drivers too have had police checks;
  - make sure that all necessary permissions and medical forms are obtained;
  - keep records of visits, and ensure there are regular generic assessments of the risks (for example road-crossing) where there are frequent visits to local venues (for example a swimming facility).

Staff arranging or otherwise involved in off-site activities must familiarise themselves with the regulations, advice and procedures published by the LA (and available from the school office). All off-site activities must take place in accordance with the LA's instructions.

- 4.3** Where staff are proposing to arrange an off-site activity, they must seek and obtain the approval of the headteacher before any commitment is made on behalf of the school. A comprehensive visit plan should be provided by the member of staff to allow for an informed decision to be made.
- 4.4** Where the activity involves a period of more than 24 hours, an overnight stay, or a journey by sea or air, the headteacher will seek the approval of the governing body before permitting the activity to take place.
- 4.5** It is our policy that all children should be able to participate in educational visits. Where a child with a disability is eligible for a trip, we will make every effort to ensure that s/he is included. We may seek guidance from parents to help us adapt our programme, and we will make any reasonable adjustments to our itinerary to include a child with disabilities. Any such adjustments will be included in the risk assessment.

## **5 Risk assessment**

- 5.1** The group leader carries out a comprehensive risk assessment before the proposed visit. It will assess the risks which might be encountered on the visit, and will indicate measures to prevent or reduce them. The risk assessment should be based on the following considerations:
- What are the hazards?
  - Who might be affected by them?
  - What safety measures are needed to reduce risks to an acceptable level?
  - Can the group leader put the safety measures in place?
  - What steps will be taken in an emergency?
- 5.2** Staff planning an off-site activity should make a preliminary visit to the venue, in order to carry out an on-site risk assessment. It is important to take account of the probable weather conditions at the time of year proposed for the trip, and the party leader should take careful account of the facilities available, with due regard to the proposed size of the group. They should also assess the site's suitability with regard to the age and any particular needs of the children. They will also consider the venue's own approach to security and to health and safety. Venues providing instructor-led activities will have their own risk assessments for particular sessions, and these assessments may be adopted if it is impractical for the group leader to experience the activity beforehand, or if s/he lacks the skills required to make informed judgements about the risks it may involve.
- 5.3** It is important to assess and record any health, safety or security issues that are identified during the preliminary visit. Any such issues will be taken into account when the final decision is taken on whether the visit should proceed, and the Visit Plan must state both the extent of any risks involved, and the measures that will be taken to reduce or eliminate them. The cost of these preliminary visits will be borne by the school, and should be built into the overall financial arrangements for the visit itself.
- 5.4** An activity should always have sufficient adults taking part to provide safe supervision. Adult pupil ratios will depend on the assessment of risk but as a guide:
- 1 adult to between 10 and 15 pupils in Years 4 to 6;
  - 1 adult to 6-10 pupils in Years 1 to 3;
  - 1 adult to 4-6 pupils in Reception

Where it is a familiar activity regularly undertaken by pupils – eg walking to Church, older pupils walking to Range High School, the ratios of pupils to adults may be increased. Any trip will require a minimum of two adults.

- 5.5** A risk assessment must also cover transport to and from the venue.
- 5.6** The group leader (see 4.1 above) must verify DBS and all related checks. All adults accompanying pupils on residential visits **MUST** have obtained enhanced disclosure. Parents **regularly** helping on day visits will also need to obtain enhanced disclosure, as for any regular volunteer helper in school. Parents volunteering on an ad hoc basis will not necessarily require enhanced disclosure, but will not be left unsupervised with a group of children and must not be asked to supervise in toilets.
- 5.7** A copy of the completed risk assessment will be given to the Headteacher for authorisation, and copied for our educational visits coordinator and all adults supervising the trip.

## **6 Transport**

- 6.1** The costing of off-site activities should include any of the following that apply:
- transport;
  - entrance fees;
  - insurance;
  - provision of any special resources or equipment;
  - costs related to adult helpers;
  - any refreshments the school has opted to pay for.
- 6.2** Transport arrangements will allow a seat for each member of the party. It is our policy only to use coaches fitted with seat or lap belts, and to insist that they be worn by all those participating in the visit.
- 6.3** Where private cars are used for transport, the group leader is responsible for checking that the insurance of each driver covers such journeys, and double-checking that each driver has been subject to the normal police checks (see 5.2). The group leader is also responsible for ensuring that children have booster seats where required, i.e if the child is below 135cm in height.
- 6.4** Our minibus meets LA guidelines, and each seat has a belt. We instruct all children, whether travelling by car, minibus or coach, to fasten their seat belts.

## **7 Communication with parents**

- 7.1** The parents of children taking part in an off-site activity should be provided with all appropriate information about the intended visit. Parents must give their permission in writing before a child can be involved in any off-site activities.
- 7.2** Funding for off-site activities is provided mainly by parental contributions (voluntary except in the case of residential visits), with a limited subsidy from the parent teacher association. This must be made clear to parents in all correspondence about an educational visit at the planning stage.
- 7.3** No child may be excluded from an activity because of the unwillingness or inability of the parent to make a contribution. Parents will be informed of this principle through the school prospectus and letters sent home about intended visits.
- 7.4** The timetable for the payment of contributions should allow for the headteacher to make a decision about the financial viability of the activity in reasonable time.

## **8 Further health and safety considerations**

- 8.1 All adults accompanying a party must be made aware, by the party leader, of the emergency procedures that will apply. Each adult should be provided with an emergency telephone number. This will normally be the school number, but where an activity extends beyond the normal school day the home telephone number of a designated emergency contact should be provided.
- 8.2 Before a party leaves school the school office should be provided with a list of everyone, children and adults, travelling with the party, together with a programme and timetable for the activity.
- 8.3 The safety of the party, and especially the children, is of paramount importance. During the activity the party leader must take whatever steps are necessary to ensure that safety. This involves taking note of any information provided by medical questionnaire returns, and ensuring that children are both safe and well looked after at all times.
- 8.4 Prior to an activity, if it is felt that the behaviour of an individual child is likely to compromise the safety of others or the good name of the school, the party leader should discuss with the headteacher the possibility of excluding that child from the activity.
- 8.5 More detailed guidance on procedures and requirements can be obtained from the Local Education Authority's Off-Site & Hazardous Activities File held by the Educational Visits co-ordinator.

## 9 Group leaders' planning

9.1 Group leaders must read thoroughly the appropriate guidance for off-site activities:

- **Health and Safety on Educational Visits (DfE 2018) and its supplements:**
- ~~A Handbook for Group Leaders (DfES 2002)~~
- ~~Group Safety at Water Margins (DfES 2002)~~

9.2 They must consult LA documentation detailing procedures and requirements, including guidance on Emergency Planning and Crisis Line organisation, and must draw up a Visit Plan which records in writing (including standard forms where appropriate) the arrangements that have been made.

## 10 Visit plan

The visit plan for intended educational visits must include the following:

- risk assessment;
- report on preliminary visit;
- applications for approval of visit;
- general information;
- names, ages, contact details, permission forms, medical records and other relevant details of all those going on the visit;
- travel schedule;
- accommodation plan (if applicable);
- full plan of activities;
- fire precautions and evacuation procedures;
- intended arrangements for supervision;
- insurance arrangements for all members of the group;
- emergency contacts and procedures;
- general communications information;
- guidance for party leaders;
- guidance for the emergency contact and headteacher;
- medical questionnaire returns;
- first-aid boxes.

## 11 Monitoring and review

This policy is monitored by the governing body and will be reviewed every two years or before if necessary.